

**THE INVESTMENT DEALER AND PARTIALLY CONSOLIDATED RULES AND THE DEALER
MEMBER RULES OF THE CANADIAN INVESTMENT REGULATORY ORGANIZATION**

and

ECHELON WEALTH PARTNERS and STEPHEN BURNS

ORDER

THE INTERIM APPEARANCE was held on December 2, 2024 by videoconference to permit Fidelity Clearing Canada LLC (“**Fidelity**”), which is not a party to these proceedings, to make a motion to set aside Order made by the Chair on November 1, 2024 (as appended hereto as Appendix “A”) ordering Fidelity to produce records to the Respondents, Echelon Wealth Partners Inc. and Stephen Burns (the “**Production Order**”), which Production Order was obtained on a motion by the Respondents without notice to Fidelity,

ON READING the Responding Motion Record of Fidelity and the Memorandum of Fact and Law of Fidelity, and on hearing the submissions of the lawyers for Fidelity and the parties:

1. **IT IS ORDERED** that the Production Order requiring Fidelity to produce records to the Respondents be vacated;
2. **IT IS ORDERED** that any costs that Fidelity seeks as against the Respondents in respect of the motions regarding the Production Order be determined by the Hearing Panel following the Merits Hearing.

Dated at Toronto, Ontario this 2nd day of December 2024.

“Marvin Huberman”
Marvin Huberman (Chair)